

## **9/2021 Conclusion of the loan agreement.**

Warsaw, 29 July 2021, 5.56 p.m.

The Management Board of Asseco South Eastern Europe S.A. with its seat in Rzeszów ("Company") informs that on 29<sup>th</sup> of July 2021 the Company and Bank Polska Kasa Opieki S.A. (The "Bank") concluded a loan agreement (the "Agreement").

The scope of the Agreement includes granting the Company an investment loan up to the total amount of EUR 13,000,000, which may be used for refinancing or financing of expenses related to the execution of customer contracts, refinancing and financing the acquisition of shares or enterprises, and financing of granting loans to subsidiaries related to the acquisition of shares or enterprises.

The interest at the EURIBOR 3M increased by the bank's margin determined based on market rates will accrue on the amount of the loan used.

The period of availability of the above-mentioned loan is 24 months from the date of the Agreement. The repayment period of the above-mentioned loan is 60 months from the end of the availability period. Repayments will be made in quarterly installments.

The loan repayment is secured in particular by: sureties granted by selected subsidiaries, notarized declarations made by the guarantors on submission to enforcement with regard to the Bank's claims under the Agreement pursuant to Art. 777 § 1 point 5 of the Code of Civil Procedure, a power of attorney for the bank to the Company's bank accounts and a registered pledge on the Company's bank accounts kept at the Bank.

The remaining terms of the Agreement do not differ from the standard provisions applied in this kind of agreements.

### Podstawa prawna:

*According to art. 17 sec. 1 Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse.*