

11/2023 Conclusion of the annex to the loan agreement

Warsaw, 29 September 2023, p.m.

The Management Board of Asseco South Eastern Europe S.A. seated in Rzeszów (the "Company") informs that on 29 September 2023 the Company concluded an annex to the Facility agreement with Bank Polska Kasa Opieki S.A. dated 29.07.2021, increasing the limit of the investment loan to a total amount of EUR 30,000,000. In addition, by virtue of the annex, the Company's subsidiary (Payten Holding S. A.) joined the Facility agreement as a borrower, the availability period of the loan was extended until 29 September 2025 and the repayment period of the loan was extended until 29 September 2028. The loan may be used for general corporate purposes of the borrowers, including the financing of acquisitions and intra-group loans.

The other terms and conditions of the Facility agreement remain substantially unchanged and do not deviate from the standard provisions used for this type of agreements.

The Company announced the conclusion of the Facility agreement in regulatory filing No. 9/2021 of 29 July 2021.

Podstawa prawna:

According to art. 17 sec. 1 Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse.