

16/2016 Convening the Extraordinary General Meeting of Shareholders

Warsaw, 16 May 2017

The Management Board of Asseco South Eastern Europe S.A. (the "Company"), acting on the basis of art. 399 § 1 of the Commercial Companies Code and § 38 items 1 and 3 of the Regulation of the Minister of Finance regarding current and periodic information to be submitted by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state, dated 19 February 2009 (Journal of Laws of 2009 No. 33, item 259), hereby convenes the Extraordinary General Meeting of Shareholders to be held on **13 June 2017** at 11:00 a.m. in Warsaw, at 13 Branickiego Street.

The Agenda of the Extraordinary General Meeting includes:

- 1) *Opening of the meeting and election of the Chairman.*
- 2) *Determination of the correct convocation of the General Meeting and its ability to adopt binding resolutions.*
- 3) *Adoption of the Agenda.*
- 4) *Adoption of the resolution on amendment of the Company's Statute.*
- 5) *Adoption of the resolution on determining of the remuneration for members of the Supervisory Board.*
- 6) *Closing of the General Meeting.*

Proposed amendment of the Company's Statute

- 1) Deletion of the provision of §13 section 3 point 2) with the following wording: "2) *European Bank for Reconstruction and Development shall appoint and dismiss one member of the Supervisory Board,*"
- 2) Change of the existing numbering of the provision §13 section 3 point 3) with the following wording: "*the remaining members of the Supervisory Board shall be appointed and dismissed by the Shareholders Meeting*" and giving the following number: §13 section 3 point 2) to the said provision.

The proposal to amend the Company's Statute is connected with the motion of a shareholder to delete its personal entitlement to appoint one member of the Supervisory Board.

The Management Board encloses the Announcement on convening the Extraordinary General Meeting of Shareholders and draft resolutions.

Legal basis:

§ 38 section 1 items 1 and 3 of the Regulation of the Minister of Finance regarding current and periodic information to be submitted by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state, dated 19 February 2009 (Journal of Laws of 2009 No. 33, item 259).