

2/2018 Consolidated text of the Company's Statute

Warsaw, 11 January 2018

The Management Board of Asseco South Eastern Europe S.A. („Company”) informs, that on 10 January 2018 the Company's Supervisory Board adopted consolidated text of the Company's Statute. The Company's Management Board informed on registration of the changes in the Company's Statute in its regulatory filing no 32/2017.

The amendment of the Statute referred to: deletion of the provision of §13 section 3 point 2) with the following wording: "2) European Bank for Reconstruction and Development shall appoint and dismiss one member of the Supervisory Board," and change of the existing numbering of the provision §13 section 3 point 3) by giving to this provision number: §13 section 3 point 2. Enclosed please find the consolidated text of the Company's Statute.

Legal basis:

§ 38 section 1 items 2) letter b) of the Regulation of the Minister of Finance regarding current and periodic information to be submitted by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state, dated 19 February 2009 (Journal of Laws of 2009 No. 33, item 259).