

**3/2018 Correction of the regulatory filing no 35/2017 dated 19 December 2017  
"Information on change of the stake of Asseco Poland S.A. in share capital of  
Asseco South Eastern Europe S.A."**

Warsaw, 8 February 2018

The Management Board of Asseco South Eastern Europe S.A. ("Company") informs that, in the wording of the regulatory filing no 35/2017 dated 19 December 2018 "Information on change of the stake of Asseco Poland S.A. in share capital of Asseco South Eastern Europe S.A.", the date of the said change was omitted by an error. The date of change was 14 December 2017 (by a mistake only the date of notifying the Company on this change – 19 December 2017 – was included in the report).

Wording of the Report before correction:

"The Management Board of Asseco South Eastern Europe S.A. ("Company") informs that, under art. 69 of the Law on public offering, conditions governing the introduction of financial instruments to organized trading, and on public companies ("Act on Offer"), it received information from Asseco Poland S.A., that as a result of transfer of 26,494,676 Company's shares to Asseco International a.s. with its seat in Bratislava ("AI") the status of Asseco Poland S.A. in the Company has changed. The transfer was made in form of the contribution-in-kind. In return Asseco Poland S.A. received shares in AI.

Prior to the above mentioned transaction Asseco Poland S.A. held 26,494,676 shares of the Company representing 51.06% of the share capital and entitling to 26,494,676 votes at the Company's General Meeting of Shareholder, which constituted 51.06% of the total number of votes.

After the above transaction Asseco Poland S.A. does not hold any Company's shares.

Pursuant to the notification submitted by Asseco Poland S.A., it has not concluded any agreements mentioned in art. 87 section 1 point 3 letter c) of the Act on Offer and it does not have any financial instruments to which art. 69b section 1 point 1) and art. 69b section 1 point 2) of the Act on Offer refer."

The corrected wording of the Report:

"The Management Board of Asseco South Eastern Europe S.A. ("Company") informs that, under art. 69 of the Law on public offering, conditions governing the introduction of financial instruments to organized trading, and on public companies ("Act on Offer"), it received information from Asseco Poland S.A., that as a result of transfer of 26,494,676 Company's shares to Asseco International a.s. with its seat in Bratislava ("AI") the status of Asseco Poland S.A. in the Company has changed. The transfer was made in form of the contribution-in-kind. In return Asseco Poland S.A. received shares in AI. In accordance with the received notification the status of Asseco Poland S.A. changed on 14 December 2017.

Prior to the above mentioned transaction Asseco Poland S.A. held 26,494,676 shares of the Company representing 51.06% of the share capital and entitling to 26,494,676 votes at the Company's General Meeting of Shareholder, which constituted 51.06% of the total number of votes.

After the above transaction Asseco Poland S.A. does not hold any Company's shares.

Pursuant to the notification submitted by Asseco Poland S.A., it has not concluded any agreements mentioned in art. 87 section 1 point 3 letter c) of the Act on Offer and it does

not have any financial instruments to which art. 69b section 1 point 1) and art. 69b section 1 point 2) of the Act on Offer refer."

**Legal basis:**

*Art. 70 item 1) of the Law of 29 July 2005 on public offering, conditions governing the introduction of financial instruments to organized trading, and on public companies (Journal of Laws of 2013 No. 184, item 1382).*